



Manorama Industries Limited

June 04, 2021

The Manager
BSE Limited (SME Exchange)
25th Floor, P. J Towers,
Dalal Street, Fort, Mumbai – 400 001

BSE Code: 541974

Dear Sir/Madam,

Sub: Intimation under Regulation 30 and Schedule III of SEBI (LODR) Regulations, 2015 regarding receipt of In-principle Approval for Migration of equity shares of the Company from BSE SME Platform to BSE Main Board.

This is to inform you that the Company has received the In-principle approval from BSE Limited vide Letter ref. no. LO/Migration/VK/IP/52/2021-22 dated June 03, 2021 for migration of equity shares of the Company from BSE SME Platform to BSE Main Board.

We request you to take the above information on record and the same be treated as compliance under the applicable provision(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

Yours faithfully,

For Manorama Industries Limited

Vinita Saraf

Vinita Saraf
Managing Director
DIN: 00208621



Enclosed:

1. BSE In-principle approval letter no. LO/Migration/VK/IP/52/2021-22 dated June 03, 2021.

Corporate Office :

F-6, Anupam Nagar,
Raipur - 492007
Chhattisgarh, INDIA
Tel. : +91-771-2283071, 2282579
E-mail: info@manoramagroup.co.in
Web: www.manoramagroup.co.in
CIN : L15142MH2005PLC243687
GSTIN : 22AAECM3726C1Z1

Manufacturing Plant:

Paraswani Road, Industrial Area,
Birkoni, 493445
Mahasamund (C.G.) INDIA
Tel: 0772-3224227/8/9/30

ISO 9001, ISO 14001, ISO 45001 FSSC 22000 RSPO Certified Company
A Government of India Recognized Star Export House

Registered Office :

Office No. 403, 4th Floor, Midas, Sahar Plaza,
Andheri Kurla Road, Andheri East Mumbai
Mumbai City MH 400059 INDIA
GSTIN : 27AAECM3726C1ZR
Mumbai. Tel. 022 22622299
Tel. 022 49743611, Tel. 022 67088148

LO/Migration/VK/IP/52/2021-22

June 03,2021

The Company Secretary
Manorama Industries Limited
Office No 403, Fourth Floor,
Midas, Sahar Plaza, Andheri Kurla Road,
Andheri East, Mumbai - 400059, Maharashtra,

Dear Sir/ Madam,

Re: In-principle Approval for Migration of Manorama Industries Limited from BSE SME Platform to BSE Mainboard

We refer to your Company's application dated April 30, 2021 for listing the equity shares on the BSE's Mainboard Trading Platform.

We are pleased to inform you that the same was considered by the Internal Listing Committee of the Exchange.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform. You are advised to complete the following formalities for listing of securities of the Company:

1. Letter of application for listing of shares on Main Board.
2. Information Memorandum of the Company in the format prescribed in Section 26 of the Companies Act 2013 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email). The Information Memorandum must be as on date of filing the listing application consequent to In-principle Approval.
3. Listing Agreement as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Latest Share holding pattern as per format provided by SEBI vide its circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015 and financials as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. You are requested to pay Initial Listing Fees of Rs. 20,000/- and Annual Listing Fee of Rs. 3,00,000/- for the Financial Year 2021-22 along with applicable Taxes (Please refer the Schedule of Listing Fees available on BSE website).

Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of **45 days** from the date of this letter.

Yours faithfully,
For BSE Limited

Sd/-
Rupal Khandelwal
Senior Manager

Sd/-
Vidhi Mehta
Assistant Manager